

MEASURE ASSOCIATION

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Learning objectives

- Be able to construct a 2x2 table for summarizing epidemiologic data.
- Be able to explain how to compare the incidence of disease in two or more groups.
- Be able to define, calculate, and interpret:
 - relative risk
 - attributable risk (risk difference)
 - attributable risk percent (the attributable proportion)
 - odds ratio
- Be able to demonstrate the uses of these measures of association.
- Be able to explain what is meant by a "reference group"

Look For Association By Making Comparisons

- Cohort
- Case-Control
- Clinical Trial

All three types of analytical studies rely on a comparison of groups to determine whether there is an **association**.

Is there an association?

Options For Comparing Incidence

1) Calculate the ratio of the incidences for the two groups. (Divide incidence in exposed group by the incidence in the control group).

or

2) Calculate the difference in incidence between the two groups. (Subtract incidence in control group from the incidence in the exposed group).

Data Summary for Cumulative Incidence

| | | Disease | | | |
|----------|-----|---------|-----|------------------|-----------|
| | | Yes | No | | |
| Exposure | Yes | a | b | a+b | $a/(a+b)$ |
| | No | c | d | c+d | $c/(c+d)$ |
| | | a+c | b+d | a+b+c+d subjects | |

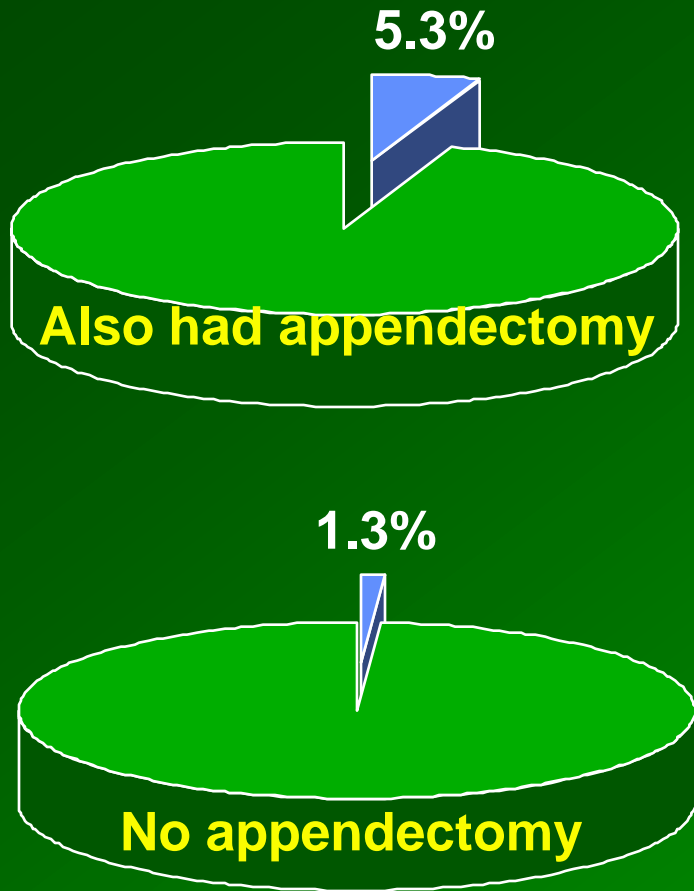
Your conclusion about association depends on a comparison of the frequency of disease (infection)

Measuring Association with Relative Risk

| | | Wound Infection | | | |
|-----------------------------|-----|-----------------|-----|--------------|----------------------|
| | | Yes | No | | Cumulative Incidence |
| Had Incidental Appendectomy | Yes | 7 | 124 | 131 | 5.3% $a/(a+b)$ |
| | No | 1 | 78 | 79 | 1.3% $c/c+d$ |
| | | 8 | 202 | 210 subjects | |

$$RR = \frac{7/131}{1/79} = \frac{5.3}{1.3} = 4.2$$

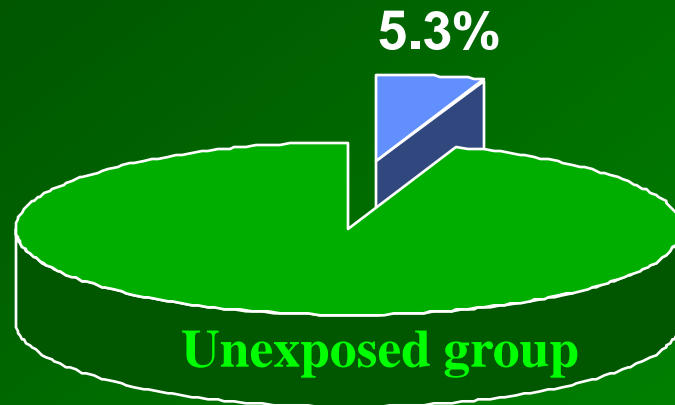
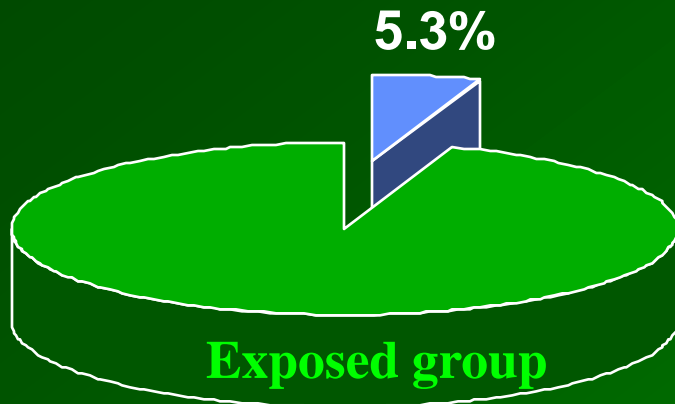
Relative Risk in Appendectomy Study



$$RR = \frac{5.3\%}{1.3\%} = 4.2$$

Interpretation: “In this study the risk of wound infection was 4.2 times greater in patients who had incidental appendectomy compared to those who did not have appendectomy.”

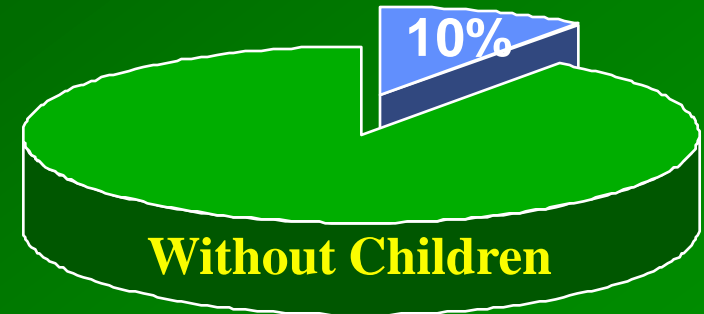
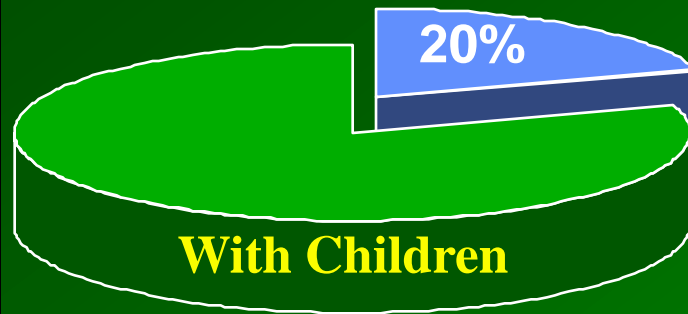
What If Relative Risk = 1.0 ?



$$RR = \frac{\text{Blue slice (Exposed)}}{\text{Blue slice (Unexposed)}} = \frac{5.3\%}{5.3\%} = 1.0$$

No difference.
Therefore, no association.

Incidence of Colds in Students Living With Children vs. Without Children



Relative Risk =

The diagram shows the calculation of Relative Risk. It features two pie charts: the top one with a 20% blue slice and the bottom one with a 10% blue slice. The equation is presented as follows:

$$\frac{20\%}{10\%} = 2.0$$

“In this study students who lived with small children had 2 times the risk of getting a cold compared to students who did not live with small children.”

What If Relative Risk < 1.0 ?

Myocardial Infarction

| | | Yes | No | |
|-------------|-----|-----|--------|--------------------|
| Aspirin Use | Yes | 139 | 10,898 | 11,037 exposed |
| | No | 239 | 10,795 | 11,034 not exposed |
| | | 378 | 21,693 | 22,071 subjects |

$$I_{\text{exposed}} = 139/11,037 = .0126$$

$$I_{\text{unexposed}} = 239/11,034 = .0221$$

$$RR = \frac{.0126}{.0221} = 0.55$$

Data Summary for Incidence Rate

| | | Disease | | Total Observation ↓ PY ₁ | IR ↓ a/PY ₁ |
|----------|-----|---------|----|--|------------------------------|
| | | Yes | No | | |
| Exposure | Yes | a | - | | |
| | No | c | - | PY ₀ | c/PY ₀ |

$$\text{Relative risk} = \frac{a/PY_1}{c/PY_0}$$

Coronary Artery Disease

| | | Yes | No | Person-Years of Follow Up |
|----------------------------|-----|-----|----|------------------------------|
| Postmenopausal Hormones | Yes | 30 | - | 54,308.7 |
| | No | 60 | - | 51,477.5 |
| | | 90 | | 105,786.2 |

Incidence

In treated group = $30 / 54,308.7 = 55.2 / 100,000$ P-Yrs

In untreated group = $60 / 51,477.5 = 116.6 / 100,000$ P-Yrs

$$\text{Relative Risk} = \frac{55.2 / 100,000 \text{ P-Yr.}}{116.6 / 100,000 \text{ P-Yr.}} = \frac{55.2}{116.6} = 0.47$$

Incidence

Postmenopausal
Hormones

Yes

$30 / 54,308.7 = 55.2 / 100,000 \text{ P-Yrs}$

No

$60 / 51,477.5 = 116.6 / 100,000 \text{ P-Yrs}$

$$\text{Relative Risk} = \frac{55.2 / 100,000 \text{ P-Yr.}}{116.6 / 100,000 \text{ P-Yr.}} = \frac{55.2}{116.6} = 0.47$$

Interpretation:

Women using hormone replacement therapy had 0.47 times the risk of coronary disease compared to women who did not use HRT.

The Nurse's Health Study

An “r x c” Table – Multiple Rows & Columns

Obesity $\xrightarrow{\text{?}}$ Non-fatal Myocardial Infarction

| $\left[\begin{array}{l} \text{wgt kg} \\ \text{hgt m}^2 \end{array} \right]$ | # MIs | person-years | rate of MI per | Relative |
|---|--------------------|-----------------------|----------------------|-------------|
| <u>Quetelet Index:</u> | <u>(non-fatal)</u> | <u>of observation</u> | <u>100,000 P-Yrs</u> | <u>Risk</u> |
| <21 | 41 | 177,356 | 23.1 | 1.0 |
| 21-23 | 57 | 194,243 | 29.3 | 1.3 |
| 23-25 | 56 | 155,717 | 36.0 | 1.6 |
| 25-29 | 67 | 148,541 | 45.1 | 2.0 |
| >29 | 85 | 99,573 | 85.4 | 3.7 |

126 lb @ 5'6" = 21
175 lb @ 5'6" = 29

How would you interpret in words the RR= 3.7 in the heaviest group?

Attributable Risk – The Risk Difference

AR = Incidence in exposed - Incidence in unexposed

$$\mathbf{AR = I_e - I_0}$$

Attributable Risk in Appendectomy Study

Wound Infection

Cumulative
Incidence

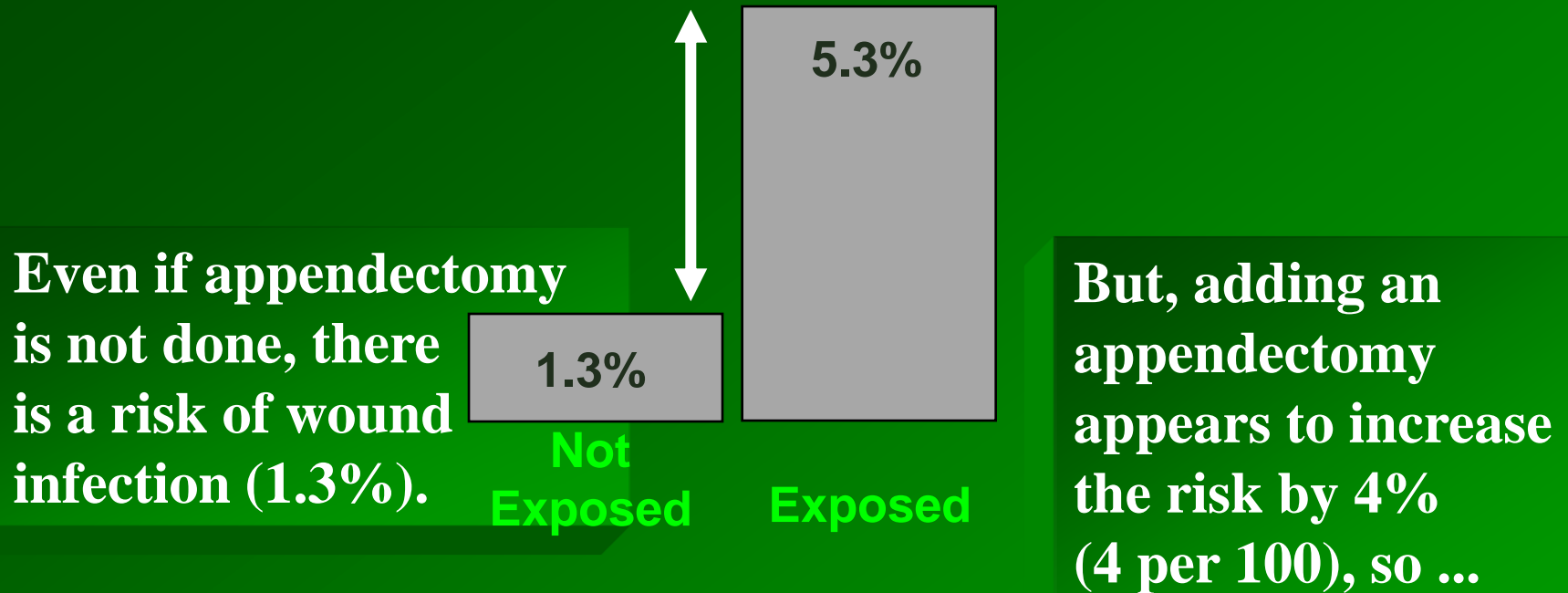


Had Incidental
Appendectomy

| | | Wound Infection | | | |
|--------------------------------|-----|-----------------|-----|--------------|------|
| | | Yes | No | | |
| Had Incidental Appendectomy | Yes | 7 | 124 | 131 | 5.3% |
| | No | 1 | 78 | 79 | 1.3% |
| | | 8 | 202 | 210 subjects | |

$$AR = 5.3\% - 1.3\% = 4\% \text{ (4 per 100)}$$

Attributable Risk Gives a Different Perspective on the Same Information



... the **AR** is the excess risk in those who have the factor, i.e., the risk of wound infection that can be attributed to having an appendectomy, assuming there is a cause-effect relationship.

Tip #1 for Interpretation of Attributable Risk – Convert % to a Decimal Fraction

Example:

Incidence with appendectomy = 5.3% = .053

Incidence with appendectomy = 1.3% = .013

Attributable Risk = .040

i.e., 4 per 100 incidental appendectomies
 or 40 per 1,000

Interpretation:

In the group that underwent incidental appendectomy there were 4 excess wound infection per 100 subjects.

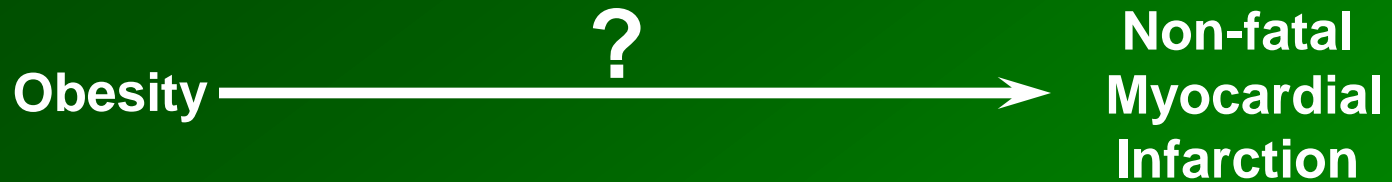
Tip #2 for Interpretation of Attributable Risk – Focus on the Increase in the Exposed Group

In the group that underwent incidental appendectomy there were 4 excess wound infection per 100 subjects.

or

If incidental appendectomy were performed on another 100 subjects having staging surgery, we would expect 4 excess wound infections which could be attributed to the incidental appendectomy.

Attributable Risk in The Nurse's Health Study



| $\left[\frac{\text{wgt kg}}{\text{hgt m}^2} \right]$ | # MIs | person-years | rate of MI per | Relative |
|---|--------------------|-----------------------|----------------------|-------------|
| <u>Quetelet Index:</u> | <u>(non-fatal)</u> | <u>of observation</u> | <u>100,000 P-Yrs</u> | <u>Risk</u> |
| | | | <u>(incidence)</u> | |
| <21 | 41 | 177,356 | 23.1 | 1.0 |
| 21-23 | 57 | 194,243 | 29.3 | 1.3 |
| 23-25 | 56 | 155,717 | 36.0 | 1.6 |
| 25-29 | 67 | 148,541 | 45.1 | 2.0 |
| >29 | 85 | 99,573 | 85.4 | 3.7 |

Attributable Risk = $85.4/100,000 - 23.1/100,000$
 = 62.3 excess cases / 100,000 P-Y in the heaviest group

Interpretation

Among the heaviest women there were 62 excess cases of heart disease per 100,000 person-years of follow up that could be attributed to their excess weight.

Or

If we followed 50,000 women with BMI > 29 for 2 years we might expect 62 excess myocardial infarctions due to their weight. (Or one could prevent 62 deaths by getting them to reduce their weight.)

RR & AR

Provide Different Perspectives

- **Relative Risk**: shows the *strength* of the association.
 - $RR = 1.0$ suggests no association
 - RR close to 1.0 suggests weak association
 - $RR \gg 1.0$ or $RR \ll 1.0$ suggests a strong association
- **Attributable Risk**: a better measure of *public health impact*.
 - How much impact would prevention have?
 - How many people would benefit?

A large study looked at whether a program for fecal occult blood testing (FOBT) could decrease mortality from colorectal cancer (CRC).

Relative Risk Perspective:

**FOBT decreased mortality from CRC by 33% !
(RR = .67 for FOBT compared to no screening)**

Attributable Risk Perspective:

FOBT decreased mortality from 9 per 1,000 people to 6 per 1,000.

So, RR= 0.67 (i.e., 0.006/0.009)

BUT

The risk difference was only 3 per 1,000 people screened.

The ratio of these two numbers is more impressive than the actual difference.

Contrast RR & AR For Two Disease

Annual Mortality
per 100,000

Lung Cancer

Cigarette smokers

140

Non-smokers

10

RR= 14

AR= 130 per 100,00

Annual Mortality
per 100,000

Coronary Heart Disease

Cigarette smokers

669

Non-smokers

413

RR= 1.6

AR= 256 per 100,00

Attributable Risk % - The Attributable Proportion

The proportion (%) of disease in the exposed group that can be attributed to the exposure, i.e., the proportion of disease in the *exposed* group that could be prevented by eliminating the risk factor.

$$AR\% = \frac{AR}{I_e} \times 100$$

$$\frac{.04}{.053} \times 100 = 75\%$$

What % of infections in the exposed group can be attributed to having the exposure?



Interpretation: 75% of infections in the *exposed* group could be attributed to doing an incidental appendectomy.

Bladder Cancer

Case

Control

Incidence

Yes

256

202

458

?

a

b

No

43

85

129

?

c

d

299

287

586

Odds of a case
being a smoker = $256/43$

Odds of a control
being a smoker = $202/85$

$$\text{Odds Ratio} = \frac{a/c}{b/d} = \frac{ad}{bc} = \frac{256/43}{202/85} = 2.5$$

The Odds Ratio Is Interpreted Just Like Relative Risk

Example:

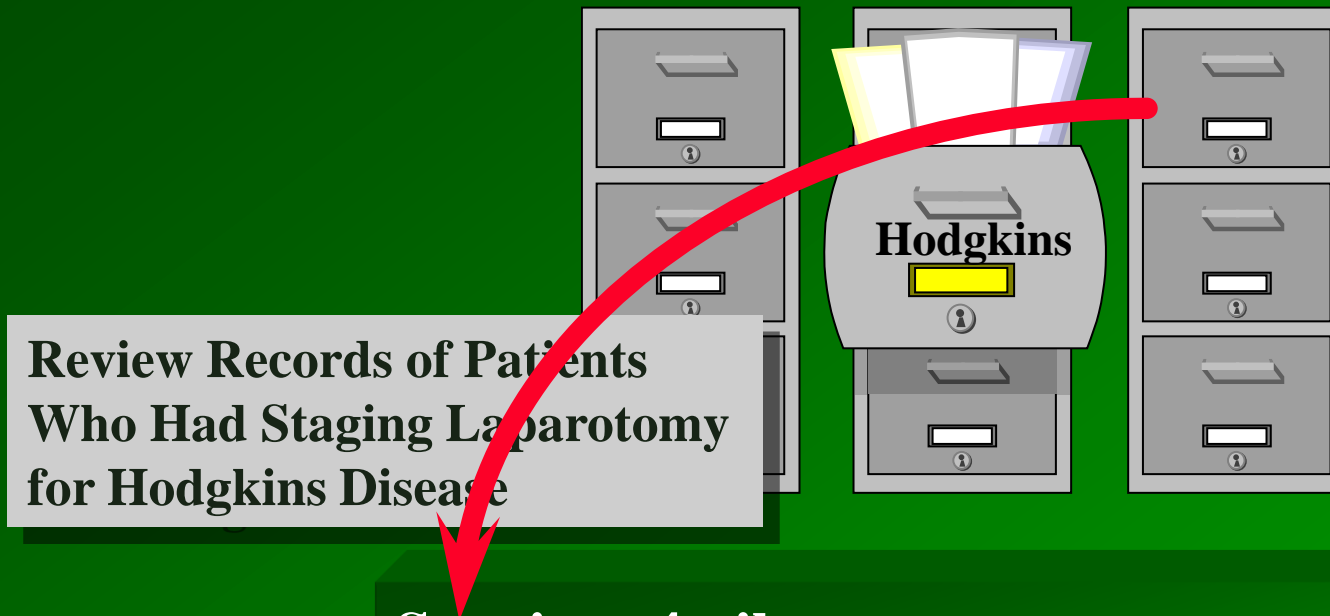
Smoking and bladder cancer; Odds Ratio = 2.5:

“In this study individuals who smoked had 2.5 times the risk of bladder cancer compared to those who did not smoke.”

**An Odds Ratio is usually a
legitimate estimate of Relative Risk.**

Cohort Study or Case-Control Study

RR or OR



Sort into 4 piles:

- 1) Appendectomy / No wound infection
- 2) Appendectomy / With wound infection
- 3) No appendectomy / No wound infection
- 4) No appendectomy / With wound infection

Results of the Record Review

Wound Infection

Yes

No

Yes

7

124

131 exposed

No

1

78

79 not exposed

8

effected

202

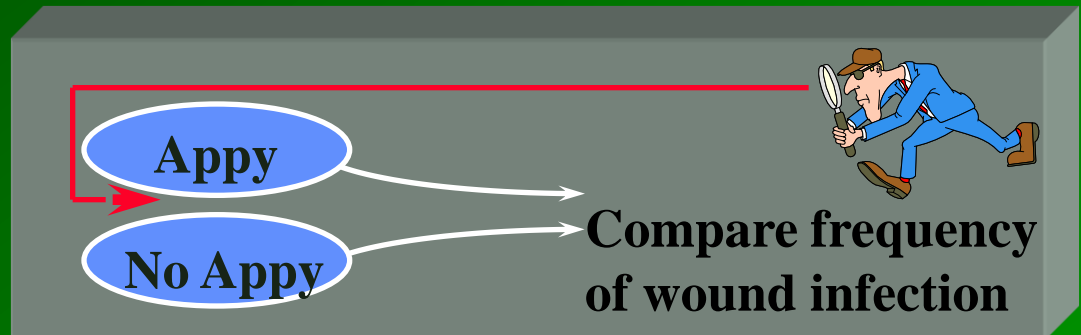
not effected

210 subjects

Incidental
Appendectomy

Viewed as a Retrospective Cohort Study By Comparing:

Those Who Had Appendectomy to
Those Who Did Not

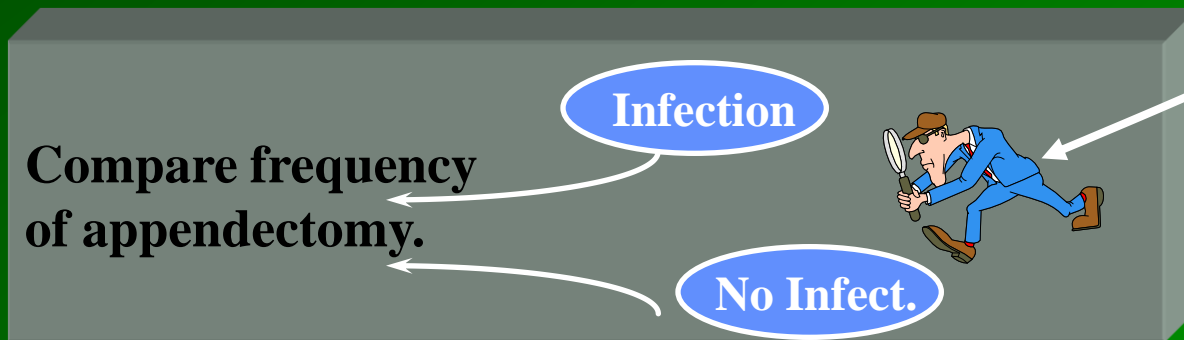


| | Wound Infection | | Incidence |
|---------|-----------------|-----|-------------------|
| | Yes | No | |
| Appy | 7 | 124 | $7 / 131 = 5.3\%$ |
| vs. | | | |
| No Appy | 1 | 78 | $1 / 79 = 1.3\%$ |

Relative
Risk = 4.2

Viewed as a Case-Control Study By Comparing:

Patients With Infections to
Patients Without Infections



| | Infection | No Infect. |
|---------|-----------|------------|
| Appy | 7 | 124 |
| No Appy | 1 | 78 |

Odds of Having
Had an Appy →

7 / 1

124 / 78

$$\begin{aligned}\text{Odds} &= \frac{7/1}{124/78} \\ \text{Ratio} &= 4.4\end{aligned}$$

Why an Odds Ratio Is A Legitimate Estimate of Relative Risk

| | | Outcome | | | |
|-------------|-----|---------|-----|--------------------|--|
| | | Yes | No | | |
| Risk Factor | Yes | a | b | a+b exposed | $I_{\text{exposed}} = \frac{a}{a+b}$ |
| | No | c | d | c+d not exposed | $I_{\text{unexposed}} = \frac{c}{c+d}$ |
| | | a+c | b+d | | |

$$RR = \frac{I_{\text{exposed}}}{I_{\text{unexposed}}} = \frac{a / (a+b)}{c / (c+d)}$$

BUT

If 'a' and 'c' are small
relative to 'b' and 'd'

then **RR** $\sim \frac{a/b}{c/d} = \frac{ad}{bc}$

$$OR = \frac{a/c}{b/d} = \frac{ad}{bc}$$

same

Summary

| | Fast Driving | Drunk Driving |
|-------------------------------------|--------------|---------------|
| Relative risk | 5.0 | 10.7 |
| Risk difference | 4% | 13,6% |
| Attributable risk % | 80% | 91% |
| % all drivers with risk | 20% | 3% |
| Population attributable risk | 44% | 22% |

Where will you put your money to have the greatest impact for reducing automobile-related deaths?

| | Measure of association | Measure of impact | Question |
|-------------------------------------|------------------------|-------------------|--|
| RR / OR | Yes | No | How much the association could be? |
| Risk difference | Yes | Yes | What is the excess risk between exposed and unexposed persons? |
| Attributable risk % | No | Yes | What proportion of the exposed persons had an outcome presumably due to the exposure? |
| Population attributable risk | No | Yes | What proportion of persons in the total population had the outcome presumably because of the exposure? |